



中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

31 July 2026

Issue Number	260306
Tender Type	Reopening
Tender Date	4 August 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 12 Billion
Interest Type	Fixed
Coupon Rate	1.39%
Interest Payment Frequency	Annually
Interest Payment Date	24 July 2027
Original Tenor	One Year
Issue and Settlement Date	5 Aug 2026
Value Date	24 July 2026
Maturity Date	24 July 2027
Listing Date	6 Aug 2026
Commission Rate	0.01%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.